



FIRM OVERVIEW

MISSION

Trinity enables wealth creation by identifying, structuring and capitalizing alternative investments that drive long-term prosperity for our investors.

The Trinity Experience:

- We approach each opportunity with a direct, hands-on investing style.
- We offer investors a diverse set of opportunities, so they can decide where and when to invest.
- We deliver compelling risk-adjusted returns by working with partners who share our core values.

VISION

Hunting alpha for our investors.

VALUES

- We build long-term business partnerships, grounded in trust and respect.
- We align with our investors, co-investing in every investment opportunity.
- We persevere on every investment, with steadfast attention from beginning to end.
- We commit to complete transparency and putting our investors' interests first.

THE TEAM

Trinity's principals are experienced entrepreneurs with a history of successfully growing small and medium-sized businesses in a variety of industries. We are involved in strategic and board level roles with each company in which we invest. Trinity adds value through focused effort and dedication to helping management teams profitably grow their enterprises.

Each team member works closely with Trinity's strategic partners, who have proven track records in their respective industries, to augment and enhance Trinity's participation in our portfolio companies. In addition to contributing their time and expertise, our strategic partners often coinvest with us, putting their own capital into the companies they help guide.



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OUR PORTFOLIO

OPERATING COMPANIES

Our portfolio includes 16 active operating companies. We partner with operating management to make both control and growth capital investments in high quality companies.

REAL ESTATE

We currently have over 140 unique assets in our real estate portfolio. We work with experienced real estate developers in both new construction and value-add/rehabilitation projects across many real estate classes.

OPERATING COMPANIES

| | MICTO | | |
|-----|-------|--------|-----|
| L.U | NSIK | IJC. H | IUN |

Bar Vista Home IntegriBuilt Roofing Brightergy

Wayne Trademark

GOODS + SERVICES

Lucidity Consulting Group Freedom Powersports Utopia Global Robokind Gold Landscape Dispatch Falcon Structures Chief Fire eLearning Brothers Beacon Manufacturing Group Plato Nano QP Star Plastics Kamaka WePackItAll Devansoy

| DATE | STRATEGY | STATUS |
|--|--|--|
| 02/2009 09/2010 12/2011 | Growth Capital Control Equity Growth Capital | Exited Active Exited |
| 01/2008 01/2010 02/2013 01/2015 06/2016 06/2017 11/2018 11/2019 05/2020 07/2020 02/2021 03/2021 08/2021 12/2021 03/2022 09/2022 | Control Equity Growth Capital Control Equity Growth Capital Growth Capital Control Equity Growth Capital | Active Exited Exited Exited Active Exited Active |

OPERATING COMPANIES

HEALTH + WELLNESS

Nuclein

FL Home Health

OIL + GAS

Carrollton Mineral Partners Grand Prairie Landfill Gas Production Mac 5 Energy

| DATE | STRATEGY | STATUS |
|---------|----------------|--------|
| 02/2021 | Growth Capital | Active |
| 02/2022 | Growth Capital | Active |
| 08/2012 | Growth Capital | Active |
| 08/2013 | Control Equity | Active |
| 04/2016 | Control Equity | Active |

| | | DATE | STRATEGY | STATUS |
|----------------------------|---|---|---|--|
| HOSPITALITY | Hilton College Station & Conference Center TPEG Hospitality (3 Hotels) River Walk Courtyard by Marriott Pflugerville Courtyard by Marriott Fort Worth Aloft Hotel Southlake Westin Cedar Park Hyatt Place Alliance Hyatt Place Fort Lauderdale Sheraton Suites Nashville Doubletree Troubadour (New Orleans) Overland Park Marriott Southlake Hotel | 12/2010 12/2013 05/2015 12/2015 08/2016 01/2017 03/2017 08/2017 12/2017 03/2019 05/2019 08/2019 09/2019 | Value-Add Development Development Development Development Development Development Value-Add Value-Add Value-Add Value-Add Development | Exited Exited Exited Active Active Active Active Exited Refinanced Refinanced Refinanced Refinanced Active |
| COMMERCIAL + INDUSTRIAL | 4040 Forest Fossil Creek Commerce Park Haugland SS AllTrades Commerce Center DH3 Houston Prime I Houston Prime II | 06/2018 01/2019 03/2020 12/2020 03/2021 03/2022 06/2022 08/2022 10/2022 | Value-Add Value-Add Value-Add Value-Add Development Development Value-Add Value-Add | Exited Refinanced Exited Active Active Active Active Active Active Active |

| | | DATE | STRATEGY | STATUS |
|---|--|--|--|---|
| COMMERCIAL + INDUSTRIAL (CONTINUED) | AllTrades II San Antonio Prime Appling | 10/2022 12/2022 12/2022 | Development Value-Add Value-Add | Active Active Active |
| MULTIFAMILY | Piazza Siena Condos Liberty Lofts Cimarron City Apartments Enclave at Hometown Fairways (19Twenty Apartments) Mansfield on the Green Ventana at Valwood Med-Center (27TwentySeven) Shadow Creek (The Park at Stone Creek) Tierra Bella Apartments The Cosmopolitan of Corpus Christi Villas at White Rock (Villas of Tenison Park) Platinum Castle Hills Champions Park Champions Centre Hamilton Villas (Pointe on Calloway) 8000 Midcrown Aventerra (The Residence at Midtown) Bridgeview Louetta Apartments | 12/2009 05/2010 12/2010 05/2012 10/2012 02/2013 06/2013 10/2013 10/2013 11/2013 12/2013 04/2014 06/2014 06/2014 06/2014 08/2014 10/2014 02/2015 | Value-Add Value-Add Value-Add Development Value-Add Development Value-Add Development Value-Add Value-Add Value-Add Core Value-Add Value-Add Value-Add Value-Add Value-Add Value-Add Value-Add Value-Add Value-Add Development | Exited |

MULTIFAMILY (CONTINUED)

| Camelot Village (Forty200) Overlook Ranch Ranch at Ridgeview Bishop Highline - Phase 1 Springs at Stone Oak Village The Grove at White Rock Residence on Lamar Trinity Place Pleasant Creek Lake Jackson Portfolio |
|--|
| WP-TL (Muse) |
| WP-TL (Muse) |
| Amp |
| Current |
| |
| Clear Lake (Creekside Villas) |
| Clear Lake (Grand Hampton) |
| Casa Verde |
| The Hudson |
| VU-RO (Village at Uvalde) |
| VU-RO (Avalon at Royal Oaks |
| Bishop Highline - Phase II |
| Austin Highline |
| Austin Highline (South Shore) |
| |

Brompton Court

| DATE | STRATEGY | STATUS |
|---------|-------------|------------|
| 06/2015 | Value-Add | Exited* |
| 08/2015 | Core | Exited |
| 01/2016 | Core | Exited |
| 06/2016 | Development | Exited |
| 08/2016 | Core | Exited |
| 08/2016 | Value-Add | Refinanced |
| 09/2016 | Value-Add | Exited* |
| 10/2016 | Value-Add | Exited* |
| 12/2016 | Value-Add | Exited |
| 02/2017 | Value-Add | Exited |
| 03/2017 | Value-Add | Exited |
| 03/2017 | Value-Add | Exited |
| 04/2017 | Value-Add | Exited* |
| 04/2017 | Value-Add | Exited* |
| 08/2017 | Value-Add | Exited |
| 08/2017 | Value-Add | Exited |
| 09/2017 | Value-Add | Exited* |
| 10/2017 | Value-Add | Exited |
| 10/2017 | Value-Add | Exited |
| 10/2017 | Value-Add | Exited |
| 11/2017 | Development | Exited |
| 12/2017 | Development | Active |
| 12/2017 | Development | Exited |
| 03/2018 | Value-Add | Refinanced |
| | | |

^{*}Denotes 1031 Exchange Offered

MULTIFAMILY

(CONTINUED)

| Link IQ | 03/2018 |
|----------------------------|---------|
| RI CO-OP | 06/2018 |
| Madison Park | 07/2018 |
| South Orlando | 09/2018 |
| Hub 121 | 09/2018 |
| EC-RP (Huxley) | 10/2018 |
| EC-RP (Reston) | 10/2018 |
| Andover | 11/2018 |
| Jacksonville (Boat House) | 01/2019 |
| Jacksonville (Shore House) | 01/2019 |
| Arbors on Saratoga | 03/2019 |
| Tree House | 04/2019 |
| MT-CC (Cypress Club) | 05/2019 |
| MT-CC (Mark at 2600) | 05/2019 |
| VOG (Village on the Green) | 06/2019 |
| Gulfstream Isles | 08/2019 |
| Dolphin Landing | 08/2019 |
| Steeplecrest | 10/2019 |
| Five46 | 10/2019 |
| Jordan Creek | 01/2020 |
| Pineforest Place | 01/2020 |
| Summit Lofts | 02/2020 |
| Denton Square | 03/2020 |
| Pinetree Apartments | 07/2020 |

DATE

STRATEGY

Development Value-Add

Value-Add

Value-Add

Development

Value-Add Value-Add

Value-Add

Value-Add

Value-Add

Value-Add

Value-Add

Value-Add

Value-Add

Value-Add Value-Add

Value-Add

Value-Add

Value-Add Value-Add

Value-Add

Development

Value-Add

Value-Add

STATUS

Refinanced

Exited

Refinanced

Exited

Exited Exited

Refinanced

Refinanced

Exited

Exited

Exited

Exited

Refinanced

Refinanced Active

Exited

Exited

Active Exited

Exited

Exited

Active

Active

Refinanced

^{*}Denotes 1031 Exchange Offered

| | DATE | STRATEGY | STATUS |
|---------------------------------|---------|-------------|------------|
| Corpus 5 | 09/2020 | Value-Add | Active |
| Bishop Highline - Phase III | 10/2020 | Development | Active |
| Renaissance Parc | 10/2020 | Value-Add | Active |
| RB Charlotte | 10/2020 | Value-Add | Active |
| Maple Friendswood | 12/2020 | Development | Exited |
| WM Raleigh | 12/2020 | Value-Add | Refinanced |
| Windridge | 12/2020 | Value-Add | Refinanced |
| Branch MC | 12/2020 | Value-Add | Exited |
| Nashville Crossing | 01/2021 | Value-Add | Refinanced |
| Island Villas | 03/2021 | Value-Add | Exited |
| LVN | 03/2021 | Value-Add | Active |
| Daybreak | 06/2021 | Value-Add | Active |
| Caledon | 06/2021 | Value-Add | Active |
| Lincoln Park | 06/2021 | Value-Add | Active |
| 8500 Harwood | 07/2021 | Value-Add | Active |
| Bull Creek | 09/2021 | Value-Add | Active |
| Pearl Highline (Predevelopment) | 09/2021 | Development | Active |
| DFW 3 | 09/2021 | Value-Add | Active |
| Oxford | 10/2021 | Value-Add | Active |
| FW Highline | 10/2021 | Development | Active |
| NC 3 | 12/2021 | Value-Add | Active |
| Knoxville 3 | 12/2021 | Value-Add | Active |
| Westinghouse Village | 12/2021 | Development | Active |
| | | | |

MULTIFAMILY

(CONTINUED)

| | | DATE | STRATEGY | STATUS |
|----------------------------|---|---|---|--|
| MULTIFAMILY (CONTINUED) | Vibe Paces River Oak Hill Highline LV Commons ATL-CLT 2 S2 MF Fund Conroe Timbers PV Tempe Six Forks Hampton Greens Ivy Flats Tech Ridge Highline Lincoln Crossing Casa Mirella Almand Creek Hickory Ridge Gleneagles | 12/2021 12/2021 01/2022 01/2022 02/2022 03/2022 04/2022 05/2022 06/2022 06/2022 07/2022 07/2022 07/2022 08/2022 08/2022 08/2022 09/2022 | Value-Add Value-Add Development Value-Add Development Value-Add Value-Add Value-Add Value-Add Value-Add | Active |
| OFFICE | Hidden Grove & Danari Office Park (Preston Grove) Ballpark SA Westover Centreport | 11/2017 11/2021 12/2021 12/2021 | Value-Add Value-Add Value-Add Value-Add | Exited Active Active Active |

| | | DATE | STRATEGY | STATUS |
|---------------|--|--|---|---|
| HEALTHCARE | C-Sky HH Behavioral | 12/2021 06/2022 | Development Redevelopment | Active Active |
| RETAIL | Walgreens (Ruston) Governor's Pointe Shopping Center Pelham Town Center French Valley | 01/2010 04/2010 10/2011 12/2019 | Core Value-Add Value-Add Development | Exited Exited Exited Active |
| SENIOR LIVING | Isle at Watercrest Mansfield Isle at Dominion & Watercrest at Dominion Watercrest at Frisco Silverado Barton Springs Liana of Venice Liana of Sarasota Liana of Naples Firewheel Independent Living Restoration Senior Living Woodlands IL Southwest SL Ogden SL Woodlands AL Northwest SL | 11/2009 09/2014 12/2014 09/2015 09/2015 06/2016 02/2017 06/2017 12/2017 03/2018 02/2019 09/2019 08/2021 09/2021 | Development Value-Add Value-Add Development Value-Add | Exited Exited Refinanced Active Active Active Refinanced Active Refinanced Active Active Active Active Active Active Active |

SENIOR LIVING

(CONTINUED)

Round Rock IL Proveer SL Mountain 5 San Clemente (Land)

SINGLE FAMILY

Villas of Stone Glen Ladera Mansfield Blue Sky at West HP Ladera Highland Village Summit West

| DATE | STRATEGY | STATUS |
|---|---|--------------------------------------|
| 10/2021 11/2021 04/2022 12/2022 | Development Value-Add Value-Add Development | Active Active Active Active |
| 07/2012 09/2015 02/2016 09/2016 07/2021 | Development Development Development Development Development | Exited Exited Exited Exited Active |



INVESTMENT PROCESS

We tailor our investment process to each unique opportunity. After several discussions with the operating partner, a detailed financial model is created to aid in pricing and structure. Once the terms have been agreed upon, we begin an intensive due diligence process.

An executive summary of the offering is then sent to our investors. This document provides an overview of the investment including the project type, thesis, market, and the projected capitalization of the deal.

HOW TO PARTICIPATE

IN A NEW TRINITY DEAL



NEW OFFERING

A member of the Trinity team will provide you with an Executive Summary of our latest offering.



EXPRESS INTEREST

If you would like more information about the investment, please register to attend the webinar.



FOLLOW-UP EMAIL

A follow-up email will be to sent to you containing important information including critical dates and the PPM (Private Placement Memorandum) for the investment.



REVIEW + TOUR

At this time, you are encouraged to review the PPM, attend the asset tour and participate in the webinar.



RESPOND TO OFFERING

Decide if you wish to participate in the investment.



• Complete Subscription Agreement

• Submit funds

 $\ensuremath{\textbf{PASS}}$ $\ensuremath{\boldsymbol{\cdot}}$ Wait for the next Trinity investment







IN 2022





We look forward to hosting you at our new office location:

2102 E State Hwy 114 Suite 300 Southlake, Texas



\$347,000,000+

RETURNED

TO INVESTORS IN 2022

TOTAL CAPITAL INVESTED IN 2022:

\$686 MILLION+



\$6.08 BILLION

APPROXIMATE VALUE OF TRINITY'S RE PORTFOLIO



\$802 MILLION

APPROXIMATE VALUE OF TRINITY'S OP-CO PORTFOLIO

YEAR IN REVIEW



2022 INVESTMENTS

TRINITY + AKOYA CAPITAL PARTNERS (3)

TRINITY WPIA INVESTORS LLC Operating Company - CA Capital Raised: \$25.00 Million

TRINITY DEVANSOY INVESTORS LLC
Operating Company - IL
Capital Raised: \$25.00 Million

TRINITY STAR II INVESTORS LLC
Operating Company - Calhoun, GA
Capital Raised: \$12.50 Million

TRINITY + ALLTRADES INDUSTRIAL PROPERTIES (1)

TRINITY ALLTRADES DFW II INVESTORS LLC Industrial - Fort Worth & McKinney, Texas Capital Raised: \$13.20 Million

TRINITY + AM BEHAVIORAL (1)

TPEG HH BEHAVIORAL INVESTORS LLC Behavioral Health - Dayton, OH Capital Raised: \$11.58 Million

TRINITY + BIRTCHER ANDERSON & DAVIS (1)

TRINITY DH3 INDUSTRIAL INVESTORS LLC Industrial - Houston & Dallas, Texas Capital Raised: \$13.85 Million

TRINITY + CAPITAL BOUTIQ (1)

TRINITY HAMPTON GREENS INVESTORS LLC Multifamily - Dallas, TX Capital Raised: \$15.03 Million

TRINITY + CHARTER OAK EQUITY (1)

TPEG FL HOME HEALTH INVESTORS LLC
Operating Company - Florida
Capital Raised: \$25.00 Million

TRINITY + CLEARWORTH CAPITAL (1)

TRINITY CONROE TIMBERS INVESTORS LLC Multifamily - Conroe, TX Capital Raised: \$8.07 Million

2022 INVESTMENTS

TRINITY + FORT CAPITAL (3)

TRINITY HOUSTON PRIME INVESTORS LLC Industrial - Houston, TX Capital Raised: \$22.98 Million

TRINITY HOUSTON PRIME II INVESTORS LLC Industrial - Houston, TX Capital Raised: \$18.12 Million

TRINITY SAN ANTONIO PRIME INVESTORS LLC Industrial - San Antonio, TX Capital Raised: \$20.35 Million

TRINITY + GVA MANAGEMENT (7)

TPEG ATL-CLT 2 INVESTORS LLC Multifamily - Charlotte, NC & Atlanta, GA Capital Raised: \$28.55 Million

TRINITY SIX FORKS INVESTORS LLC Multifamily - Raleigh, NC Capital Raised: \$30.00 Million

TRINITY IVY FLATS INVESTORS LLC Multifamily - Charlotte, NC Capital Raised: \$27.75 Million TRINITY CASA MIRELLA INVESTORS LLC Multifamily - Orlando, FL Capital Raised: \$27.80 Million

TRINITY ALMAND CREEK INVESTORS LLC Multifamily - Conyers, GA Capital Raised: \$16.90 Million

TRINITY HICKORY RIDGE INVESTORS LLC Multifamily - Antioch, TN Capital Raised: \$50.00 Million

TRINITY GLENEAGLES INVESTORS LLC Multifamily - Dallas, TX Capital Raised: \$41.00 Million

TRINITY + HARBERT SOUTH BAY (1)

TRINITY SAN CLEMENTE SL INVESTORS LLC (LAND) Senior Living - San Clemente, CA Capital Raised: \$22.75 Million

TRINITY + INDUSTRIAL CAPITAL HOLDINGS (1)

TRINITY APPLING INDUSTRIAL INVESTORS LLC Industrial - Memphis, TN Capital Raised: \$9.28 Million

2022 INVESTMENTS

TRINITY + MEDCORE PARTNERS (1)

TRINITY MOUNTAIN 5 SL INVESTORS LLC Senior Living - Salt Lake City, UT, Las Vegas, NV & St. George, UT Capital Raised: \$16.51 Million

TRINITY + RESERVE CAPITAL PARTNERS (1)

TRINITY COMMERCE CENTER INVESTORS LLC Industrial - Garland & Hutchins, TX Capital Raised: \$15.00 Million

TRINITY + S2 CAPITAL (2)

TRINITY S2 MF FUND I INVESTORS LLC Multifamily - Various Capital Raised: \$108.00 Million

TRINITY LINCOLN CROSSING INVESTORS LLC Multifamily - Dallas, TX Capital Raised: \$26.07 Million

TRINITY + TIDES EQUITIES (2)

TPEG LV COMMONS INVESTORS LLC Multifamily - Las Vegas, NV Capital Raised: \$19.00 Million TRINITY PV TEMPE INVESTORS LLC Multifamily - Tempe, AZ Capital Raised: \$16.80 Million

TRINITY (1)

TRINITY NUCLEIN RD II INVESTORS LLC Operating Company - Austin, TX Capital Raised: \$12.08 Million

TRINITY + URBAN GENESIS (2)

TPEG OAK HILL HIGHLINE INVESTORS LLC PREDEVELOPMENT Multifamily - Austin, TX Capital Raised: \$3.00 Million

TRINITY TECH RIDGE HIGHLINE INVESTORS LLC
PREDEVELOPMENT
Multifamily - Austin, TX
Capital Raised: \$5.18 Million



TRINITY + ASHLAND GREENE CAPITAL (1)

TPEG JORDAN CREEK INVESTORS LLC Multifamily - Arlington, TX 31 Month Hold | IRR: 34.4% | CoC Multiple: 2.11x

TRINITY + CLEARWORTH CAPITAL (3)

TPEG CLEAR LAKE INVESTORS LLC Multifamily - Clear Lake, TX 58 Month Hold | IRR: 21.2% | CoC Multiple: 1.96x

TPEG SARATOGA INVESTORS LLC Multifamily - Corpus Christi, TX 40 Month Hold | IRR: 16.8% | CoC Multiple: 1.67x

TPEG HUB 121 INVESTORS LLC Multifamily - McKinney, TX 48 Month Hold | IRR: 33.2% | CoC Multiple: 2.94x

TRINITY + GVA MANAGEMENT (2)

TPEG BRANCH MC INVESTORS LLC Multifamily - San Antonio, TX 15 Month Hold | IRR: 55.1% | CoC Multiple: 1.72x TPEG ISLAND VILLAS INVESTORS LLC Multifamily - Corpus Christi, TX 17 Month Hold | IRR: 35.1% | CoC Multiple: 1.52x

TRINITY + MONUMENT (1)

TPEG PINEFOREST INVESTORS LLC Multifamily - Houston, TX 34 Month Hold | IRR: 0.26% | CoC Multiple: 1.01x

TRINITY + NEW ERA PARTNERS (1)

TPEG RIVER WALK INVESTORS LLC Hospitality - Flower Mound, TX 87 Month Hold | IRR: 5.07% | CoC Multiple: 1.43x

TRINITY + RESERVE CAPITAL PARTNERS (1)

TPEG GROVE OFFICE INVESTORS LLC Office - Dallas, TX 56 Month Hold | IRR: 8.2% | CoC Multiple: 1.41x

2022 EXITS

TRINITY + TRAMMELL CROW RESIDENTIAL (1)

TPEG MAPLE FRIENDSWOOD INVESTORS LLC Multifamily - Friendswood, TX 17 Month Hold | IRR: 62.5% | CoC Multiple: 1.98x

TRINITY (2)

TPEG AUSTIN MC INVESTORS LLC Senior Living - Austin, TX 86 Month Hold | IRR: 10.2% | CoC Multiple: 2.00x

FREEDOM POWERSPORTS INVESTORS LLC Operating Company - Dallas-Fort Worth, TX, Huntsville, AL and Atlanta, GA 108 Month Hold | IRR: 31.05% | CoC Multiple: 6.14x

TRINITY + S2 CAPITAL (1)

TPEG WP-TL INVESTORS LLC Multifamily - Dallas, TX 70 Month Hold | IRR: 45.2% | CoC Multiple: 2.57x

2022 REFINANCES

TRINITY + EVERWOOD HOSPITALITY PARTNERS (2)

TPEG NEW ORLEANS HOTEL INVESTORS LLC Hospitality - New Orleans, LA

TPEG FLL HOTEL INVESTORS LLC Hospitality - Fort Lauderdale, FL

TRINITY + FORT CAPITAL (1)

TPEG FOSSIL CREEK INVESTORS LLC Commercial - Fort Worth, TX

TRINITY + GVA MANAGEMENT (1)

TPEG NASHVILLE CROSSINGS INVESTORS LLC Multifamily - Nashville, TN

TRINITY + IREG (1)

TPEG WOODLANDS IL INVESTORS LLC Senior Living - Conroe, TX

TRINITY + S2 CAPITAL (5)

TPEG WINDRIDGE INVESTORS LLC Multifamily - Grand Prairie, TX

TPEG MT-CC INVESTORS LLC Multifamily - Arlington, TX

TPEG PT CHARLOTTE INVESTORS LLC Multifamily - Charlotte, NC

TPEG WM RALEIGH INVESTORS LLC Multifamily - Raleigh, NC

TPEG ANDOVER INVESTORS LLC Multifamily - Orlando, FL

TRINITY + WEXFORD LODGING ADVISORS (2)

TPEG NASHVILLE HOTEL INVESTORS LLC Hospitality - Nashville, TN

TPEG OVERLAND PARK HOTEL INVESTORS LLC Hospitality - Overland Park, KS

