



FIRM OVERVIEW

MISSION

Trinity enables wealth creation by identifying, structuring and capitalizing alternative investments that drive long-term prosperity for our investors.

The Trinity Experience:

- We approach each opportunity with a direct, hands-on investing style.
- We offer investors a diverse set of opportunities, so they can decide where and when to invest.
- We deliver compelling risk-adjusted returns by working with partners who share our core values.

VISION

Hunting alpha for our investors.

VALUES

- We build long-term business partnerships, grounded in trust and respect.
- We align with our investors, co-investing in every investment opportunity.
- We persevere on every investment, with steadfast attention from beginning to end.
- We commit to complete transparency and putting our investors' interests first.

THE TEAM

Trinity's principals are experienced entrepreneurs with a history of successfully growing small and medium-sized businesses in a variety of industries. We are involved in strategic and board level roles with each company in which we invest. Trinity adds value through focused effort and dedication to helping management teams profitably grow their enterprises.

Each team member works closely with Trinity's strategic partners, who have proven track records in their respective industries, to augment and enhance Trinity's participation in our portfolio companies. In addition to contributing their time and expertise, our strategic partners often coinvest with us, putting their own capital into the companies they help guide.



DANIEL MEADER, CFA, CPA
Managing Partner
dan@trinityinvestors.com
817.310.2901



SANJAY CHANDRA, CFA Managing Partner sanjay@trinityinvestors.com 817.310.2903



JAY FUQUAY
Executive Vice President
jay@trinityinvestors.com
817.310.2907

TRINITY PROFESSIONALS



BEN BROWNINGController
ben@trinityinvestors.com
817.310.2908



COLIN FOLSOMClient Relations Associate colin@trinityinvestors.com
682.345.8795



ERIN PATRIDGEClient Relations Manager
erin@trinityinvestors.com
682.651.0136



BRANDON McFARLING Senior Associate brandon@trinityinvestors.com 682.345.0042



CRYSTAL MEEHANReceptionist
crystal@trinityinvestors.com
817.310.2909



IAN BYRNE Data Engineer ian@trinityinvestors.com 978.877.8842



BRITTANY HARLEAUXAccounting Clerk
brittany@trinityinvestors.com



DARYL CHAMBERS Senior Accountant daryl@trinityinvestors.com 817.310.8365



JACK DOUTHITT Analyst jack@trinityinvestors.com 314.288.5532



CASSIDY DINESSenior Analyst
cassidy@trinityinvestors.com
682.477.8931



DAYTON WHEELER Vice President, Senior Living dayton@trinityinvestors.com 817.912.2056



JACK HURKMANS Analyst, BlueAlpha Capital jackhurkmans@trinityinvestors.com



CHRIS FIERTEK
Senior Accountant
chris@trinityinvestors.com
817.310.2914



EDMUND MATTLERTax Accountant
edmund@trinityinvestors.com



JACK LOVE Analyst jacklove@trinityinvestors.com 214.763.6717

TRINITY PROFESSIONALS



JACLYN PACHECO
Receptionist
jaclyn@trinityinvestors.com
817.310.2905



KEVIN CARRINGER Senior Associate kevin@trinityinvestors.com 682.477.8772



LUKE MOFFITT Senior Associate luke@trinityinvestors.com 817.310.2912



JERRY TROJAN Chief Financial Officer, BlueAlpha Capital jerry@trinityinvestors.com



KRAIG BEHRENSAssociate
kraig@trinityinvestors.com
940.368.7430



LUKE SOHLCompliance Specialist
lukesohl@trinityinvestors.com
817.310.2900



JEWYL LEWISClient Relations Associate
jewyl@trinityinvestors.com
817.310.2920



KRISHNA RAO Market Partner, Atlanta Vice President, Healthcare krishna@trinityinvestors.com 404 513 3070



LUKE THOMPSONAnalyst
lukethompson@trinityinvestors.com
512.623.0245



JOHN BRALEY Vice President, Multifamily john@trinityinvestors.com 817.310.2906



LESLEY HUNTEROperations Manager, Executive Assistant to Sanjay Chandra lesley@trinityinvestors.com
817.310.2919



MICHAEL PARRY Accounting Manager michael@trinityinvestors.com 682.477.8933



JUSTIN BURKHARDT Vice President justin@trinityinvestors.com 972.672.5902



LINDA CULPSenior Accountant
linda@trinityinvestors.com
817.310.2910



NANCY THOMAS Executive Assistant to Dan Meader nancy@trinityinvestors.com 682.651.0137

TRINITY PROFESSIONALS



NIKI KESOVIJA Client Relations Administrator niki@trinityinvestors.com 682.345.8792



SCOTT WARNER
Analyst
scott@trinityinvestors.com
817.310.2902



PAT SWANSONCompliance/Strategic Partner
pat@trinityinvestors.com
713.204.6313



SHAWNA BLACKWELL Human Resources Manager shawna@trinityinvestors.com 682.345.0156



RYAN BOSTICK Associate ryan@trinityinvestors.com 682.651.1947



SIMON HARTZELL Vice President, Commercial simon@trinityinvestors.com 817.442.2343



RYAN NORTON
Senior Accountant
ryannorton@trinityinvestors.com
817.240.2978



WILL EZELL Senior Analyst will@trinityinvestors.com 512.810.0987



S. ROSS MOORE Asset Manager ross@trinityinvestors.com 682.345.8793



ZACK BRACHA Tax Manager zack@trinityinvestors.com 682.477.8891

STRATEGIC PARTNERS



AJEY CHANDRA Strategic Partner ajey@trinityinvestors.com 832.459.4179



LIZ GOLDREICH Strategic Partner liz@trinityinvestors.com 214.405.7437



STEVE MUNSStrategic Partner
steve@trinityinvestors.com
469.216.9555



ALAN BLAKE Strategic Partner alan@trinityinvestors.com 512.900.7856



MANOJ NIGAM Strategic Partner manoj@trinityinvestors.com 817.310.2900



SURAJ JAGANNATHAN Strategic Partner suraj@trinityinvestors.com 214.882.1491



CARLOS SKERTCHLY Strategic Partner carlos@trinityinvestors.com 469.586.8088



RICHARD CROCKETT Strategic Partner rich@trinityinvestors.com 512.774.6612



TRENT TOMLINStrategic Partner
trent@trinityinvestors.com
214.458.7628



DOUG GUNNPrincipal
doug@trinityinvestors.com
214.215.6913



SAGE HARRISON Strategic Partner sage@trinityinvestors.com 512.763.0020



WILLIAM BURKEPartner Emeritus
bill@trinityinvestors.com



KAY RYAN BOOTHPortfolio Manager
kay@trinityinvestors.com
914.841.0712



SANDEEP SHRIVASTAVA Strategic Partner sandeep@trinityinvestors.com 425.785.8296



OUR PORTFOLIO

OPERATING COMPANIES

Our portfolio includes 16 active operating companies. We partner with operating management to make both control and growth capital investments in high quality companies.

REAL ESTATE

We currently have over 140 unique assets in our real estate portfolio. We work with experienced real estate developers in both new construction and value-add/rehabilitation projects across many real estate classes.

OPERATING COMPANIES

001	NSTR		
(' () E			
		-	

Bar Vista Home IntegriBuilt Roofing Brightergy

Wayne Trademark

GOODS + SERVICES

Lucidity Consulting Group Freedom Powersports Utopia Global Robokind Gold Landscape Dispatch Falcon Structures Chief Fire eLearning Brothers Beacon Manufacturing Group Plato Nano QP Star Plastics Kamaka WePackItAll Devansoy

O2/2009 Growth Capital O9/2010 Control Equity Active Exited O1/2008 Control Equity Active O1/2010 Growth Capital Exited O2/2013 Control Equity Exited O1/2015 Growth Capital Exited O6/2016 Growth Capital Active O6/2017 Control Equity Exited O6/2018 Growth Capital Active O6/2019 Growth Capital Active O6/2019 Control Equity Exited O6/2010 Growth Capital Active O6/2010 Growth Capital Active O5/2020 Growth Capital Active O7/2020 Growth Capital Active O3/2021 Growth Capital Active O3/2021 Growth Capital Active O3/2021 Growth Capital Active O3/2022 Growth Capital Active	DATE	STRATEGY	STATUS
01/2010 Growth Capital Exited 02/2013 Control Equity Exited 01/2015 Growth Capital Exited 06/2016 Growth Capital Active 06/2017 Control Equity Exited 11/2018 Growth Capital Active 11/2018 Growth Capital Active 11/2019 Control Equity Active 05/2020 Growth Capital Active 07/2020 Growth Capital Active 07/2020 Growth Capital Active 02/2021 Growth Capital Active 03/2021 Growth Capital Active 08/2021 Growth Capital Active 12/2021 Growth Capital Active 03/2022 Growth Capital Active 03/2022 Growth Capital Active	09/2010	Control Equity	Active
03/2022 Glowin cupital Active	01/2010 02/2013 01/2015 06/2016 06/2017 11/2018 11/2019 05/2020 07/2020 02/2021 03/2021 08/2021 12/2021	Growth Capital Control Equity Growth Capital Growth Capital Control Equity Growth Capital Growth Capital Control Equity Growth Capital Control Equity Growth Capital	Exited Exited Exited Active Exited Active

OPERATING COMPANIES

HEALTH + WELLNESS

Nuclein

FL Home Health

OIL + GAS

Carrollton Mineral Partners Grand Prairie Landfill Gas Production Mac 5 Energy

DATE	STRATEGY	STATUS
02/2021	Growth Capital	Active
02/2022	Growth Capital	Active
08/2012	Growth Capital	Active
08/2013	Control Equity	Active
04/2016	Control Equity	Active

		DATE	STRATEGY	STATUS
HOSPITALITY	Hilton College Station & Conference Center TPEG Hospitality (3 Hotels) River Walk Courtyard by Marriott Pflugerville Courtyard by Marriott Fort Worth Aloft Hotel Southlake Westin Cedar Park Hyatt Place Alliance Hyatt Place Fort Lauderdale Sheraton Suites Nashville Doubletree Troubadour (New Orleans) Overland Park Marriott Southlake Hotel	12/2010 12/2013 05/2015 12/2015 08/2016 01/2017 03/2017 08/2017 12/2017 03/2019 05/2019 08/2019 09/2019	Value-Add Development Development Development Development Development Development Value-Add Value-Add Value-Add Value-Add Development	Exited Exited Exited Active Active Active Exited Refinanced Refinanced Refinanced Refinanced Active
COMMERCIAL + INDUSTRIAL	4040 Forest Fossil Creek Commerce Park Haugland SS AllTrades Commerce Center DH3 Houston Prime I Houston Prime II	06/2018 01/2019 03/2020 12/2020 03/2021 03/2022 06/2022 08/2022 10/2022	Value-Add Value-Add Value-Add Value-Add Development Development Value-Add Value-Add	Exited Refinanced Exited Active Active Active Active Active Active Active

		DATE	STRATEGY	STATUS
COMMERCIAL + INDUSTRIAL (CONTINUED)	AllTrades II San Antonio Prime Appling	10/2022 12/2022 12/2022	Development Value-Add Value-Add	Active Active Active
MULTIFAMILY	Piazza Siena Condos Liberty Lofts Cimarron City Apartments Enclave at Hometown Fairways (19Twenty Apartments) Mansfield on the Green Ventana at Valwood Med-Center (27TwentySeven) Shadow Creek (The Park at Stone Creek) Tierra Bella Apartments The Cosmopolitan of Corpus Christi Villas at White Rock (Villas of Tenison Park) Platinum Castle Hills Champions Park Champions Centre Hamilton Villas (Pointe on Calloway) 8000 Midcrown Aventerra (The Residence at Midtown) Bridgeview Louetta Apartments	12/2009 05/2010 12/2010 05/2012 10/2012 02/2013 06/2013 10/2013 10/2013 11/2013 12/2013 04/2014 06/2014 06/2014 06/2014 08/2014 10/2014 02/2015	Value-Add Value-Add Value-Add Development Value-Add Development Value-Add Development Value-Add Value-Add Value-Add Core Value-Add Value-Add Value-Add Value-Add Value-Add Value-Add Value-Add Value-Add Value-Add	Exited

MULTIFAMILY (CONTINUED)

Camelot Village (Forty200) Overlook Ranch Ranch at Ridgeview Bishop Highline - Phase 1 Springs at Stone Oak Village The Grove at White Rock Residence on Lamar Trinity Place Pleasant Creek Lake Jackson Portfolio
WP-TL (Muse)
WP-TL (Hive)
Amp
Current
Clear Lake (Creekside Villas)
Clear Lake (Grand Hampton)
Casa Verde
The Hudson
VU-RO (Village at Uvalde)
VU-RO (Avalon at Royal Oaks
Bishop Highline - Phase II
Austin Highline
Austin Highline (South Shore)

Brompton Court

DATE	STRATEGY	STATUS
06/2015	Value-Add	Exited*
08/2015	Core	Exited
01/2016	Core	Exited
06/2016	Development	Exited
08/2016	Core	Exited
08/2016	Value-Add	Refinanced
09/2016	Value-Add	Exited*
10/2016	Value-Add	Exited*
12/2016	Value-Add	Exited
02/2017	Value-Add	Exited
03/2017	Value-Add	Exited
03/2017	Value-Add	Exited
04/2017	Value-Add	Exited*
04/2017	Value-Add	Exited*
08/2017	Value-Add	Exited
08/2017	Value-Add	Exited
09/2017	Value-Add	Exited*
10/2017	Value-Add	Exited
10/2017	Value-Add	Exited
10/2017	Value-Add	Exited
11/2017	Development	Exited
12/2017	Development	Active
12/2017	Development	Exited
03/2018	Value-Add	Refinanced

^{*}Denotes 1031 Exchange Offered

MULTIFAMILY

(CONTINUED)

Link IQ	03/2018
RI CO-OP	06/2018
Madison Park	07/2018
South Orlando	09/2018
Hub 121	09/2018
EC-RP (Huxley)	10/2018
EC-RP (Reston)	10/2018
Andover	11/2018
Jacksonville (Boat House)	01/2019
Jacksonville (Shore House)	01/2019
Arbors on Saratoga	03/2019
Tree House	04/2019
MT-CC (Cypress Club)	05/2019
MT-CC (Mark at 2600)	05/2019
VOG (Village on the Green)	06/2019
Gulfstream Isles	08/2019
Dolphin Landing	08/2019
Steeplecrest	10/2019
Five46	10/2019
Jordan Creek	01/2020
Pineforest Place	01/2020
Summit Lofts	02/2020
Denton Square	03/2020
Pinetree Apartments	07/2020

DATE

STRATEGY

Development Value-Add

Value-Add

Value-Add

Development

Value-Add Value-Add

Value-Add

Value-Add

Value-Add

Value-Add

Value-Add

Value-Add

Value-Add

Value-Add Value-Add

Value-Add

Value-Add

Value-Add Value-Add

Value-Add

Development

Value-Add

Value-Add

STATUS

Refinanced

Exited

Refinanced

Exited

Exited Exited

Refinanced

Refinanced

Exited

Exited

Exited

Exited

Refinanced

Refinanced Active

Exited

Exited

Active Exited

Exited

Exited

Active

Active

Refinanced

^{*}Denotes 1031 Exchange Offered

	DATE	STRATEGY	STATUS
Corpus 5	09/2020	Value-Add	Active
Bishop Highline - Phase III	10/2020	Development	Active
Renaissance Parc	10/2020	Value-Add	Active
RB Charlotte	10/2020	Value-Add	Active
Maple Friendswood	12/2020	Development	Exited
WM Raleigh	12/2020	Value-Add	Refinanced
Windridge	12/2020	Value-Add	Refinanced
Branch MC	12/2020	Value-Add	Exited
Nashville Crossing	01/2021	Value-Add	Refinanced
Island Villas	03/2021	Value-Add	Exited
LVN	03/2021	Value-Add	Active
Daybreak	06/2021	Value-Add	Active
Caledon	06/2021	Value-Add	Active
Lincoln Park	06/2021	Value-Add	Active
8500 Harwood	07/2021	Value-Add	Active
Bull Creek	09/2021	Value-Add	Active
Pearl Highline (Predevelopment)	09/2021	Development	Active
DFW 3	09/2021	Value-Add	Active
Oxford	10/2021	Value-Add	Active
FW Highline	10/2021	Development	Active
NC 3	12/2021	Value-Add	Active
Knoxville 3	12/2021	Value-Add	Active
Westinghouse Village	12/2021	Development	Active

MULTIFAMILY

(CONTINUED)

		DATE	STRATEGY	STATUS
MULTIFAMILY (CONTINUED)	Vibe Paces River Oak Hill Highline LV Commons ATL-CLT 2 S2 MF Fund Conroe Timbers PV Tempe Six Forks Hampton Greens Ivy Flats Tech Ridge Highline Lincoln Crossing Casa Mirella Almand Creek Hickory Ridge Gleneagles	12/2021 12/2021 01/2022 01/2022 02/2022 03/2022 04/2022 05/2022 06/2022 06/2022 07/2022 07/2022 07/2022 08/2022 08/2022 08/2022	Value-Add Value-Add Development Value-Add Development Value-Add Value-Add Value-Add Value-Add Value-Add	Active
OFFICE	Hidden Grove & Danari Office Park (Preston Grove) Ballpark SA Westover Centreport	11/2017 11/2021 12/2021 12/2021	Value-Add Value-Add Value-Add Value-Add	Exited Active Active Active

		DATE	STRATEGY	STATUS
HEALTHCARE	C-Sky HH Behavioral	12/2021 06/2022	Development Redevelopment	Active Active
RETAIL	Walgreens (Ruston) Governor's Pointe Shopping Center Pelham Town Center French Valley	01/2010 04/2010 10/2011 12/2019	Core Value-Add Value-Add Development	Exited Exited Exited Active
SENIOR LIVING	Isle at Watercrest Mansfield Isle at Dominion & Watercrest at Dominion Watercrest at Frisco Silverado Barton Springs Liana of Venice Liana of Sarasota Liana of Naples Firewheel Independent Living Restoration Senior Living Woodlands IL Southwest SL Ogden SL Woodlands AL Northwest SL	11/2009 09/2014 12/2014 09/2015 09/2015 06/2016 02/2017 06/2017 12/2017 03/2018 02/2019 09/2019 08/2021 09/2021	Development Value-Add Value-Add Development Value-Add	Exited Exited Refinanced Active Active Refinanced Active Refinanced Active Refinanced Active Active Active Active Active

SENIOR LIVING

(CONTINUED)

Round Rock IL Proveer SL Mountain 5 San Clemente (Land)

SINGLE FAMILY

Villas of Stone Glen Ladera Mansfield Blue Sky at West HP Ladera Highland Village Summit West

DATE	STRATEGY	STATUS
10/2021 11/2021 04/2022 12/2022	Development Value-Add Value-Add Development	Active Active Active
07/2012 09/2015 02/2016 09/2016 07/2021	Development Development Development Development Development	Exited Exited Exited Exited Active



INVESTMENT PROCESS

We tailor our investment process to each unique opportunity. After several discussions with the operating partner, a detailed financial model is created to aid in pricing and structure. Once the terms have been agreed upon, we begin an intensive due diligence process.

An executive summary of the offering is then sent to our investors. This document provides an overview of the investment including the project type, thesis, market, and the projected capitalization of the deal.

HOW TO PARTICIPATE

IN A NEW TRINITY DEAL



NEW OFFERING

A member of the Trinity team will provide you with an Executive Summary of our latest offering.



EXPRESS INTEREST

If you would like more information about the investment, please register to attend the webinar.



FOLLOW-UP EMAIL

A follow-up email will be to sent to you containing important information including critical dates and the PPM (Private Placement Memorandum) for the investment.



REVIEW + TOUR

At this time, you are encouraged to review the PPM, attend the asset tour and participate in the webinar.



RESPOND TO OFFERING

Decide if you wish to participate in the investment.



• Complete Subscription Agreement

• Submit funds

 $\ensuremath{\textbf{PASS}}$ $\ensuremath{\boldsymbol{\cdot}}$ Wait for the next Trinity investment







IN 2022





We look forward to hosting you at our new office location:

2102 E State Hwy 114 Suite 300 Southlake, Texas



\$347,000,000+

RETURNED

TO INVESTORS IN 2022

TOTAL CAPITAL INVESTED IN 2022:

\$686 MILLION+



\$6.08 BILLION

APPROXIMATE VALUE OF TRINITY'S RE PORTFOLIO



\$802 MILLION

APPROXIMATE VALUE OF TRINITY'S OP-CO PORTFOLIO

YEAR IN REVIEW



2022 INVESTMENTS

TRINITY + AKOYA CAPITAL PARTNERS (3)

TRINITY WPIA INVESTORS LLC Operating Company - CA Capital Raised: \$25.00 Million

TRINITY DEVANSOY INVESTORS LLC
Operating Company - IL
Capital Raised: \$25.00 Million

TRINITY STAR II INVESTORS LLC
Operating Company - Calhoun, GA
Capital Raised: \$12.50 Million

TRINITY + ALLTRADES INDUSTRIAL PROPERTIES (1)

TRINITY ALLTRADES DFW II INVESTORS LLC Industrial - Fort Worth & McKinney, Texas Capital Raised: \$13.20 Million

TRINITY + AM BEHAVIORAL (1)

TPEG HH BEHAVIORAL INVESTORS LLC Behavioral Health - Dayton, OH Capital Raised: \$11.58 Million

TRINITY + BIRTCHER ANDERSON & DAVIS (1)

TRINITY DH3 INDUSTRIAL INVESTORS LLC Industrial - Houston & Dallas, Texas Capital Raised: \$13.85 Million

TRINITY + CAPITAL BOUTIQ (1)

TRINITY HAMPTON GREENS INVESTORS LLC Multifamily - Dallas, TX Capital Raised: \$15.03 Million

TRINITY + CHARTER OAK EQUITY (1)

TPEG FL HOME HEALTH INVESTORS LLC
Operating Company - Florida
Capital Raised: \$25.00 Million

TRINITY + CLEARWORTH CAPITAL (1)

TRINITY CONROE TIMBERS INVESTORS LLC Multifamily - Conroe, TX Capital Raised: \$8.07 Million

2022 INVESTMENTS

TRINITY + FORT CAPITAL (3)

TRINITY HOUSTON PRIME INVESTORS LLC Industrial - Houston, TX Capital Raised: \$22.98 Million

TRINITY HOUSTON PRIME II INVESTORS LLC Industrial - Houston, TX Capital Raised: \$18.12 Million

TRINITY SAN ANTONIO PRIME INVESTORS LLC Industrial - San Antonio, TX Capital Raised: \$20.35 Million

TRINITY + GVA MANAGEMENT (7)

TPEG ATL-CLT 2 INVESTORS LLC Multifamily - Charlotte, NC & Atlanta, GA Capital Raised: \$28.55 Million

TRINITY SIX FORKS INVESTORS LLC Multifamily - Raleigh, NC Capital Raised: \$30.00 Million

TRINITY IVY FLATS INVESTORS LLC Multifamily - Charlotte, NC Capital Raised: \$27.75 Million TRINITY CASA MIRELLA INVESTORS LLC Multifamily - Orlando, FL Capital Raised: \$27.80 Million

TRINITY ALMAND CREEK INVESTORS LLC Multifamily - Conyers, GA Capital Raised: \$16.90 Million

TRINITY HICKORY RIDGE INVESTORS LLC Multifamily - Antioch, TN Capital Raised: \$50.00 Million

TRINITY GLENEAGLES INVESTORS LLC Multifamily - Dallas, TX Capital Raised: \$41.00 Million

TRINITY + HARBERT SOUTH BAY (1)

TRINITY SAN CLEMENTE SL INVESTORS LLC (LAND) Senior Living - San Clemente, CA Capital Raised: \$22.75 Million

TRINITY + INDUSTRIAL CAPITAL HOLDINGS (1)

TRINITY APPLING INDUSTRIAL INVESTORS LLC Industrial - Memphis, TN Capital Raised: \$9.28 Million

2022 INVESTMENTS

TRINITY + MEDCORE PARTNERS (1)

TRINITY MOUNTAIN 5 SL INVESTORS LLC Senior Living - Salt Lake City, UT, Las Vegas, NV & St. George, UT Capital Raised: \$16.51 Million

TRINITY + RESERVE CAPITAL PARTNERS (1)

TRINITY COMMERCE CENTER INVESTORS LLC Industrial - Garland & Hutchins, TX Capital Raised: \$15.00 Million

TRINITY + S2 CAPITAL (2)

TRINITY S2 MF FUND I INVESTORS LLC Multifamily - Various Capital Raised: \$108.00 Million

TRINITY LINCOLN CROSSING INVESTORS LLC Multifamily - Dallas, TX Capital Raised: \$26.07 Million

TRINITY + TIDES EQUITIES (2)

TPEG LV COMMONS INVESTORS LLC Multifamily - Las Vegas, NV Capital Raised: \$19.00 Million TRINITY PV TEMPE INVESTORS LLC Multifamily - Tempe, AZ Capital Raised: \$16.80 Million

TRINITY (1)

TRINITY NUCLEIN RD II INVESTORS LLC Operating Company - Austin, TX Capital Raised: \$12.08 Million

TRINITY + URBAN GENESIS (2)

TPEG OAK HILL HIGHLINE INVESTORS LLC PREDEVELOPMENT Multifamily - Austin, TX Capital Raised: \$3.00 Million

TRINITY TECH RIDGE HIGHLINE INVESTORS LLC
PREDEVELOPMENT
Multifamily - Austin, TX
Capital Raised: \$5.18 Million



TRINITY + ASHLAND GREENE CAPITAL (1)

TPEG JORDAN CREEK INVESTORS LLC Multifamily - Arlington, TX 31 Month Hold | IRR: 34.4% | CoC Multiple: 2.11x

TRINITY + CLEARWORTH CAPITAL (3)

TPEG CLEAR LAKE INVESTORS LLC Multifamily - Clear Lake, TX 58 Month Hold | IRR: 21.2% | CoC Multiple: 1.96x

TPEG SARATOGA INVESTORS LLC Multifamily - Corpus Christi, TX 40 Month Hold | IRR: 16.8% | CoC Multiple: 1.67x

TPEG HUB 121 INVESTORS LLC Multifamily - McKinney, TX 48 Month Hold | IRR: 33.2% | CoC Multiple: 2.94x

TRINITY + GVA MANAGEMENT (2)

TPEG BRANCH MC INVESTORS LLC Multifamily - San Antonio, TX 15 Month Hold | IRR: 55.1% | CoC Multiple: 1.72x TPEG ISLAND VILLAS INVESTORS LLC Multifamily - Corpus Christi, TX 17 Month Hold | IRR: 35.1% | CoC Multiple: 1.52x

TRINITY + MONUMENT (1)

TPEG PINEFOREST INVESTORS LLC Multifamily - Houston, TX 34 Month Hold | IRR: 0.26% | CoC Multiple: 1.01x

TRINITY + NEW ERA PARTNERS (1)

TPEG RIVER WALK INVESTORS LLC Hospitality - Flower Mound, TX 87 Month Hold | IRR: 5.07% | CoC Multiple: 1.43x

TRINITY + RESERVE CAPITAL PARTNERS (1)

TPEG GROVE OFFICE INVESTORS LLC Office - Dallas, TX 56 Month Hold | IRR: 8.2% | CoC Multiple: 1.41x

2022 EXITS

TRINITY + TRAMMELL CROW RESIDENTIAL (1)

TPEG MAPLE FRIENDSWOOD INVESTORS LLC Multifamily - Friendswood, TX 17 Month Hold | IRR: 62.5% | CoC Multiple: 1.98x

TRINITY (2)

TPEG AUSTIN MC INVESTORS LLC Senior Living - Austin, TX 86 Month Hold | IRR: 10.2% | CoC Multiple: 2.00x

FREEDOM POWERSPORTS INVESTORS LLC Operating Company - Dallas-Fort Worth, TX, Huntsville, AL and Atlanta, GA 108 Month Hold | IRR: 31.05% | CoC Multiple: 6.14x

TRINITY + S2 CAPITAL (1)

TPEG WP-TL INVESTORS LLC Multifamily - Dallas, TX 70 Month Hold | IRR: 45.2% | CoC Multiple: 2.57x

2022 REFINANCES

TRINITY + EVERWOOD HOSPITALITY PARTNERS (2)

TPEG NEW ORLEANS HOTEL INVESTORS LLC Hospitality - New Orleans, LA

TPEG FLL HOTEL INVESTORS LLC Hospitality - Fort Lauderdale, FL

TRINITY + FORT CAPITAL (1)

TPEG FOSSIL CREEK INVESTORS LLC Commercial - Fort Worth, TX

TRINITY + GVA MANAGEMENT (1)

TPEG NASHVILLE CROSSINGS INVESTORS LLC Multifamily - Nashville, TN

TRINITY + IREG (1)

TPEG WOODLANDS IL INVESTORS LLC Senior Living - Conroe, TX

TRINITY + S2 CAPITAL (5)

TPEG WINDRIDGE INVESTORS LLC Multifamily - Grand Prairie, TX

TPEG MT-CC INVESTORS LLC Multifamily - Arlington, TX

TPEG PT CHARLOTTE INVESTORS LLC Multifamily - Charlotte, NC

TPEG WM RALEIGH INVESTORS LLC Multifamily - Raleigh, NC

TPEG ANDOVER INVESTORS LLC Multifamily - Orlando, FL

TRINITY + WEXFORD LODGING ADVISORS (2)

TPEG NASHVILLE HOTEL INVESTORS LLC Hospitality - Nashville, TN

TPEG OVERLAND PARK HOTEL INVESTORS LLC Hospitality - Overland Park, KS

