

As of June 2020, the Securities and Exchange Commission (SEC) implemented a requirement for broker-dealers to provide investors with two new disclosure documents: Regulation Best Interest (Reg BI) and a Client Relationship Summary known as the "Form CRS." A primary goal of these two documents is to help investors gain greater insight into investor risks, and elevate investor awareness of broker-dealers' compensation and potential conflicts of interest. TPEG Securities, LLC, an affiliate of Trinity Private Equity Group, encourages you to review our new disclosure documents.

Form CRS: The Form CRS is provided to help our potential customers make informed decisions about the services TPEG Securities offers. Its primary focus is on conflicts of interest and compensation. The Form CRS includes important information about the risks involved in private equity investing. The SEC requires broker-dealers to provide the Form CRS to a retail investor prior to or at the time of a recommendation.

Reg BI Disclosure: The Reg BI Disclosure expands on the Form CRS and provides valuable supplemental information for your consideration. The SEC requires a broker-dealer to provide the Reg BI disclosure to a retail investor prior to or at the time of a recommendation.

Also available for your reference are the TPEG Securities, LLC *Customer Significant Business Disruption (SBD) Disclosure* and the *Annual Customer Privacy Policy Notice*, both published June 29, 2020.

We encourage you to contact your Financial Professional or the firm's compliance officer, Pat Swanson, with any questions you may have at pat@trinitypeg.com or telephone number 713.204.6313.